

NO. _____

IN THE MATTER OF THE
GUARDIANSHIP OF

HUNT COUNTY
COUNTY COURT AT LAW NO. 1 OR 2

AN INCAPACITATED PERSON

GUARDIAN OF THE ESTATE
ANNUAL ACCOUNTING FOR THE PERIOD: _____

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES _____, Guardian of the Estate herein, and respectfully presents this verified account pursuant to the provisions of Section 1163 of the Texas Estates Code.

1. PERIOD OF ACCOUNT. This accounting covers the 12 month period shown above.
2. OPENING FIGURES. The property of the Estate as shown on the Inventory, Appraisement and List of Claims **OR** the last Annual Accounting approved on _____, was as follows:

REAL PROPERTY

_____ \$ _____

_____ \$ _____

TOTAL REAL PROPERTY \$ _____

PERSONAL PROPERTY

_____ \$ _____

_____ \$ _____

TOTAL PERSONAL PROPERTY \$ _____

CASH ON HAND Listed by account number and bank location.

_____ \$ _____

_____ \$ _____

TOTAL CASH ON HAND \$ _____

OPENING FIGURES – TOTAL PROPERTY AND CASH ON HANDS _____

3. PROPERTY NOT PREVIOUSLY REPORTED. The following property has come into the hands of the Guardian which has not been previously reported to the Court:

None; **OR**

_____ \$ _____

_____ \$ _____

TOTAL PROPERTY NOT PREVIOUSLY REPORTED \$ _____

4. CHANGES. The following changes have occurred in the condition of the Estate which have not been previously listed or inventoried:

None; **OR**

a. By Order signed _____ \$ _____

b. By Order signed _____ \$ _____

c. _____ \$ _____

TOTAL CHANGES IN PROPERTY \$ _____

5. RECEIPTS. The receipts of the Estate are as shown in the attached Exhibit “A,” and are summarized as follows:

Interest on Estate Accounts \$ _____

Refunds \$ _____

Rental Income \$ _____

Dividends \$ _____

Proceeds from Sale of Estate Assets \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL RECEIPTS \$ _____

6. DISBURSEMENTS. The disbursements of the Estate are shown in the attached Exhibit “B,” and are summarized as follows:

Support and Maintenance \$ _____

Attorney’s Fees \$ _____

Bond Premium \$ _____

Bank Charges \$ _____

Taxes _____

Expenditures authorized by Court Order \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL DISBURSEMENTS \$ _____

7. PROPERTY AND CASH ON HAND. The property currently being administered and cash remaining in the hands of your Guardian are as follows:

REAL PROPERTY

_____ \$ _____

_____ \$ _____

TOTAL REAL PROPERTY \$ _____

PERSONAL PROPERTY

_____ \$ _____

_____ \$ _____

TOTAL PERSONAL PROPERTY \$ _____

CASH ON HAND

_____ \$ _____

_____ \$ _____

TOTAL CASH ON HAND \$ _____

TOTAL PROPERTY AND CASH ON HAND \$ _____

8. SAFEKEEPING. The following assets belonging to the Estate are being held subject to safekeeping agreements: Confirmations of safekeeping are attached.
None **OR**

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL ASSETS IN SAFEKEEPING \$ _____

9. UNPAID DEBTS. The following debts and expenses of the Estate have not been paid and are presently due and owed by the Estate:
None **OR**

_____ \$ _____

_____ \$ _____

TOTAL UNPAID DEBTS \$ _____

10. CLAIMS. The claims which have been presented against the estate are as follows:

None **OR**

Claimant's Name & Address	Nature of Claim	Amount allowed and Approved	Amount Rejected	Amount Paid	Amount Allowed But Not Paid
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_____				\$ _____	

	TOTAL CLAIMS			\$ _____	

11. OTHER FACTS NECESSARY FOR A FULL UNDERSTANDING OF THE CONDITION OF THE ESTATE, INCLUDING, BUT NOT LIMITED TO THE PAYMENT OF INSURANCE AND TAXES, IF ANY, ON ASSETS OF THE ESTATE;

12. RECONCILIATION. The following is a summary and reconciliation of the foregoing paragraphs of this account:

	CASH	TOTAL ESTATE
12.2 OPENING FIGURES	\$ _____	\$ _____
12.3 PROPERTY NOT PREVIOUSLY REPORTED	\$ _____	\$ _____
12.4 CHANGES IN PROPERTY	\$ _____	\$ _____
12.5 RECEIPTS	\$ _____	\$ _____
12.6 DISBURSEMENTS	\$(_____)	\$(_____)
TOTAL 12.5 THROUGH 12.9	\$ _____	\$ _____
12.7 PROPERTY AND CASH ON HAND	\$ _____	\$ _____
12.8 ASSETS IN SAFEKEEPING	\$ _____	\$ _____
TOTAL 12.10 THROUGH 12.11	\$ _____	\$ _____
12.9 UNPAID DEBTS		\$(_____)
12.10 CLAIMS	\$(_____)	\$(_____)
TOTAL NET VALUE OF ESTATE		\$ _____

WHEREFORE, PREMISES CONSIDERED: your Guardian prays that the Court review and approve said Account.

Respectfully submitted,

_____, Guardian

If you need more space for your responses, please add extra page(s).

AFFIDAVIT OF GUARDIAN

THE STATE OF TEXAS

COUNTY OF HUNT

Guardian, _____, being first duly sworn, upon his/her oath, deposes and says that:

I am the Guardian in the above entitled and numbered cause. I have read and examined the foregoing Account for Final Settlement which is to be filed in this cause and:

- a. *The account contains a true, correct and complete statement of the matters to which the account relates;*
- b. *The guardian has paid the bond premium for the next accounting period;*
- c. *The guardian has filed all tax returns of the ward due during the accounting period; and*
- d. *No taxes were owed by the ward during the accounting period.*

OR

The guardian has paid all taxes the ward owed during the accounting period;

- 1. *The amount of taxes was \$_____;*
- 2. *The date the guardian paid the taxes was _____;*
- 3. *The governmental entity to which the taxes were paid was _____.*

OR

The guardian has NOT paid all taxes the ward owed during the accounting period for this (these) reason(s): _____.

OR

The guardian has NOT filed all tax returns of the ward due during the accounting period for the reason that _____.

GUARDIAN OF THE ESTATE

SWORN TO AND SUBSCRIBED this _____ day of _____, 20_____.

NOTARY PUBLIC, STATE OF TEXAS