

NO. \_\_\_\_\_

IN THE MATTER OF THE  
GUARDIANSHIP OF

HUNT COUNTY  
COUNTY COURT AT LAW NO. 1 OR 2

\_\_\_\_\_  
AN INCAPACITATED PERSON

**ACCOUNT FOR FINAL SETTLEMENT**

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES \_\_\_\_\_, Guardian of the Estate herein, and respectfully presents this verified exhibit pursuant to the provisions of Texas Estates Code Sections 1204.101 and 1204.102.

1. **SERVICE OF GUARDIAN.** Guardian was appointed by Order signed \_\_\_\_\_ and qualified \_\_\_\_\_. Guardian has administered this estate in accordance with the provisions of the Texas Estates Code since that time.
2. **REASON FOR CLOSING.** This guardianship should be settled and closed pursuant to Texas Estates Code Section 1204.001 because \_\_\_\_\_ the Ward reached the age of majority on date \_\_\_\_\_ *or* because of the death of the Ward on date \_\_\_\_\_ *or* because the Ward was returned to capacity on date \_\_\_\_\_.
3. **CITATION.** Pursuant to Texas Estates Code Section 1204.105:  
No personal service of citation necessary.  
Waiver(s) of notice has/have been filed.  
OR  
Citation may be served upon \_\_\_\_\_ at \_\_\_\_\_.
4. **PERIOD OF ACCOUNT.** This accounting covers the period from \_\_\_\_\_, the date of \_\_\_\_\_ your appointment as Guardian *or* \_\_\_\_\_ the last Annual Account approved to \_\_\_\_\_ the date of \_\_\_\_\_ Ward's death *or* \_\_\_\_\_ other circumstance.
5. **OPENING FIGURES.** The property of the Estate, as shown on the Inventory, Appraisement & List of Claims *OR* the last Annual Accounting approved on \_\_\_\_\_, was as follows:

REAL PROPERTY

_____	\$ _____
_____	
_____	
_____	\$ _____
_____	
_____	
_____	

TOTAL REAL PROPERTY \$ \_\_\_\_\_

PERSONAL PROPERTY

_____	\$ _____
_____	
_____	
_____	\$ _____

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 TOTAL PERSONAL PROPERTY \$ \_\_\_\_\_

CASH ON HAND Listed by account number and bank location.  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL CASH ON HAND \$ \_\_\_\_\_  
 OPENING FIGURES – TOTAL PROPERTY AND CASH ON HAND \$ \_\_\_\_\_

6. **PROPERTY NOT PREVIOUSLY REPORTED.** The following property has come into the hands of the Guardian which has not been previously reported to the Court:

None; **OR**  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL PROPERTY NOT PREVIOUSLY REPORTED \$ \_\_\_\_\_

7. **CHANGES.** The following changes have occurred in the condition of the Estate which have not been previously listed or inventoried:

None; **OR**  
 a. By Order signed \_\_\_\_\_ \$ \_\_\_\_\_  
 b. By Order signed \_\_\_\_\_ \$ \_\_\_\_\_  
 c. \_\_\_\_\_ \$ \_\_\_\_\_  
 TOTAL CHANGES IN PROPERTY \$ \_\_\_\_\_

8. **RECEIPTS.** The receipts of the Estate are as shown in the attached Exhibit "A," and are summarized as follows:

Interest on Estate Accounts \$ \_\_\_\_\_  
 Refunds \$ \_\_\_\_\_  
 Rental Income \$ \_\_\_\_\_  
 Dividends \$ \_\_\_\_\_  
 Proceeds from Sale of Estate Assets \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 TOTAL RECEIPTS \$ \_\_\_\_\_

9. **DISBURSEMENTS.** The disbursements of the Estate are shown in the attached Exhibit "B," and are summarized as follows:

Support and Maintenance \$ \_\_\_\_\_  
 Attorney's Fees \$ \_\_\_\_\_  
 Bond Premium \$ \_\_\_\_\_

Bank Charges	\$ _____
Taxes	
Expenditures authorized by Court Order	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL DISBURSEMENTS	\$ _____

10. **PROPERTY AND CASH ON HAND.** The property currently being administered and cash remaining in the hands of your Guardian are as follows:

REAL PROPERTY

_____	\$ _____
_____	
_____	
_____	\$ _____
_____	
_____	
TOTAL REAL PROPERTY	\$ _____

PERSONAL PROPERTY

_____	\$ _____
_____	
_____	
_____	\$ _____
_____	
_____	
TOTAL PERSONAL PROPERTY	\$ _____

CASH ON HAND

_____	\$ _____
_____	
_____	
_____	\$ _____
_____	
_____	
TOTAL CASH ON HAND	\$ _____
<b>TOTAL PROPERTY AND CASH ON HAND</b>	<b>\$ _____</b>

11. **SAFEKEEPING.** The following assets belonging to the Estate are being held subject to safekeeping agreements:

None **OR**

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL ASSETS IN SAFEKEEPING	\$ _____

12. **UNPAID DEBTS.** The following debts and expenses of the Estate have not been paid and are presently due and owed by the Estate:

None **OR**

_____	\$ _____
_____	

\_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL UNPAID DEBTS \$ \_\_\_\_\_

13. CLAIMS. The claims which have been presented against the estate are as follows:

None **OR**

Claimant's Name & Address	Nature of Claim	Amount allowed and Approved	Amount Rejected	Amount Paid	Amount Allowed But Not Paid
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\_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

TOTAL CLAIMS \$ \_\_\_\_\_

14. TAX RETURNS. A complete accounting of the taxes the Guardian has paid during the guardianship, including:

- The tax returns the Guardian has filed during the guardianship;
- The amount of taxes the Ward paid;
- The date of payment
- The name of the governmental entity to which the Guardian paid the taxes; and
- A description of all current delinquencies in the filing of tax returns and the payment of taxes and the reason for each such delinquency.

15. OTHER FACTS NECESSARY FOR A FULL UNDERSTANDING OF THE CONDITION OF THE ESTATE, INCLUDING, BUT NOT LIMITED TO THE PAYMENT OF INSURANCE AND TAXES, IF ANY, ON ASSETS OF THE ESTATE:

\_\_\_\_\_  
 \_\_\_\_\_

16. REQUESTED DISPOSITION OF REMAINING PROPERTY OF ESTATE:

\_\_\_\_\_  
 \_\_\_\_\_

17. RECONCILIATION. The following is a summary and reconciliation of the foregoing paragraphs of this account:

	CASH	TOTAL ESTATE
17.5 OPENING FIGURES	\$ _____	\$ _____
17.6 PROPERTY NOT PREVIOUSLY REPORTED	\$ _____	\$ _____
17.7 CHANGES IN PROPERTY	\$ _____	\$ _____
17.8 RECEIPTS	\$ _____	\$ _____
17.9 DISBURSEMENTS	\$ ( _____ )	\$ ( _____ )
TOTAL 17.5 THROUGH 17.9	\$ _____	\$ _____
17.10 PROPERTY AND CASH ON HAND	\$ _____	\$ _____
17.11 ASSETS IN SAFEKEEPING	\$ _____	\$ _____
TOTAL 17.10 THROUGH 17.11	\$ _____	\$ _____
17.12 UNPAID DEBTS		\$ ( _____ )
17.13 CLAIMS	\$ ( _____ )	\$ ( _____ )
TOTAL NET VALUE OF ESTATE		\$ _____

WHEREFORE, PREMISES CONSIDERED: your Guardian prays that the Court review and approve said Account.

Respectfully submitted,

\_\_\_\_\_, Guardian

\_\_\_\_\_

\_\_\_\_\_

If you need more space for your responses, please add extra page(s).

**AFFIDAVIT OF GUARDIAN**

**THE STATE OF TEXAS**

**COUNTY OF HUNT**

Guardian, \_\_\_\_\_, being first duly sworn, upon his/her oath, deposes and says that:

*I am the Guardian in the above entitled and numbered cause. I have read and examined the foregoing Account for Final Settlement which is to be filed in this cause and:*

- a. The account contains a true, correct and complete statement of the matters to which the account relates;*
- b. The guardian has paid the bond premium for the next accounting period;*
- c. The guardian has filed all tax returns of the ward due during the accounting period; and*
- d. No taxes were owed by the ward during the accounting period.*

**OR**

*The guardian has paid all taxes the ward owed during the accounting period;*

- 1. The amount of taxes was \$\_\_\_\_\_;*
- 2. The date the guardian paid the taxes was \_\_\_\_\_;*
- 3. The governmental entity to which the taxes were paid was \_\_\_\_\_.*

**OR**

*The guardian has NOT paid all taxes the ward owed during the accounting period for this (these) reason(s): \_\_\_\_\_.*

**OR**

*The guardian has NOT filed all tax returns of the ward due during the accounting period for the reason that \_\_\_\_\_.*

\_\_\_\_\_  
GUARDIAN OF THE ESTATE

SWORN TO AND SUBSCRIBED this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
NOTARY PUBLIC, STATE OF TEXAS